

## **CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING**

To the Members,

Advait Infratech Limited (“**the Company**”) had issued Notice dated July 11, 2024 seeking approval of members for Preferential Issue of up to 1,43,590 Equity Warrants to the person belonging to Non – Promoter Category. The Notice convening Extra Ordinary General Meeting (“**EGM**”) has already been circulated to all the Shareholders of the Company in due compliances with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI Regulations.

This corrigendum is being issued to give notice to amend the details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. The name of the proposed allottees as mentioned in the Resolution No. 1 and point L, M, and S of the Explanatory Statement, for issuance of Equity Warrants on Preferential Basis shall be read as below:

| <b>Name provided in EGM<br/>Notice/Explanatory Statement</b> | <b>Rectified names</b> |
|--|------------------------|
| Jayesh H. Vayda  | Jignesh H. Vayda       |

2. One of the proposed allottees viz. Santosh Malani (Non-Promoter) whose name is mentioned in the table of list of allottees in the EGM Notice dated July 11, 2024 has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 159(1) of the SEBI (ICDR) Regulations, 2018. Due to such disqualification, the name of Santosh Malani has been removed from the list of proposed allottees. Further the list of allottees has been rearranged from Sr. No. 1 to 24 and accordingly maximum no. of the warrants proposed to be allotted shall be revised from 1,43,590 to 1,41,591.
3. Maximum no. of Equity Warrants proposed to be allotted as mentioned in the Resolution No. 1, preamble of explanatory statement, Point No. B and Table of Point no. D as per below shall be revised from 1,43,590 to 1,41,591;





| Category                         | Pre-Issue Shareholding |        | Convertible Warrants to be Allotted | Post – Issue Shareholding |        |
|----------------------------------|------------------------|--------|-------------------------------------|---------------------------|--------|
|                                  | No. of Shares          | %      |                                     | No. of Shares             | %      |
| A) Promoter Shareholding         |                        |        |                                     |                           |        |
| 1) Indian                        |                        |        |                                     |                           |        |
| Individuals & HUF                | 74,99,700              | 69.44  | -                                   | 74,99,700                 | 68.54  |
| Bodies Corporate                 | -                      | -      | -                                   | -                         | -      |
| Total (A)(1)                     | 74,99,700              | 69.44  | -                                   | 74,99,700                 | 68.54  |
| 2) Foreign                       |                        |        |                                     |                           |        |
| Total Promoter holding (A1 + A2) | 74,99,700              | 69.44  | -                                   | 74,99,700                 | 68.54  |
| B) Public Shareholding           |                        |        |                                     |                           |        |
| 1) Institutional Investors       | 1,329                  | 0.01   | 11,261                              | 12,590                    | 0.12   |
| 2) Non – Institutional Investors |                        |        |                                     |                           |        |
| Individuals                      | 28,30,176              | 26.20  | 74,502                              | 29,04,678                 | 26.55  |
| Bodies Corporate                 | 2,66,013               | 2.46   | 30,406                              | 2,96,419                  | 2.71   |
| NRIs                             | 91,775                 | 0.85   | -                                   | 91,775                    | 0.84   |
| HUF                              | 79,616                 | 0.74   | 14,161                              | 93,777                    | 0.86   |
| Others                           | 31,984                 | 0.30   | 11,261                              | 43,245                    | 0.40   |
| Total (B)(2)                     | 33,00,893              | 30.56  | 1,41,591                            | 34,44,483                 | 31.46  |
| Total Public Holding (B1 + B2)   | 33,00,893              | 30.56  | 1,41,591                            | 34,42,484                 | 31.46  |
| C) Non – Promoter Non-Public     | -                      | -      | -                                   | -                         | -      |
| Total (A + B + C)                | 1,08,00,593            | 100.00 | 1,41,591                            | 1,09,42,184               | 100.00 |





4. The total aggregating amount as mentioned in Resolution no. 1, preamble of explanatory statement & point no. B shall be revised from ₹ 25,50,15,840/- (Rupees Twenty-Five Crore Fifty Lakhs Fifteen Thousand Eight Hundred Forty Only) to ₹ 25,14,65,616/- (Rupees Twenty-Five Crore Fourteen Lakhs Sixty-Five Thousand Six Hundred Sixteen Only).
5. The names of the proposed allottees as mentioned in the Resolution No. 1 of EGM Notice for issuance of Equity Warrants on Preferential Basis shall be amended and read as below:

| <b>Sr. No.</b> | <b>Name of the Proposed Allotees</b>    | <b>Category of the Allotees</b> | <b>Maximum No. of the Warrants proposed to be Allotted</b> |
|----------------|---|---------------------------------|--|
| 1.             | Ashika Global Finance Private Limited   | Public                          | 24775  |
| 2.             | Triptee Jain                            | Public                          | 16892  |
| 3.             | Swyom India Alpha Fund                  | Public                          | 11261  |
| 4.             | Shradha Manish Mehta                    | Public                          | 11261  |
| 5.             | GKA Estates                             | Public                          | 11261  |
| 6.             | Vishal M Patel HUF                      | Public                          | 8530   |
| 7.             | Kundalia Vatsal Bhavesh                 | Public                          | 8000   |
| 8.             | Chethan Navnat Rai Sanghavi             | Public                          | 5631   |
| 9.             | Kesharmal C. Jain HUF                   | Public                          | 5631   |
| 10.            | Mili Capital Management Private Limited | Public                          | 5631   |
| 11.            | Ravindra Sanghai                        | Public                          | 5631   |
| 12.            | Manisha Harkut                          | Public                          | 4000   |
| 13.            | Rameshbhai Karsanbhai Patel             | Public                          | 2815   |
| 14.            | Rashi Bhandari                          | Public                          | 2815   |
| 15.            | N. Prakash                              | Public                          | 2815   |
| 16.            | Archit Grag                             | Public                          | 2815   |
| 17.            | Dineshkumar Kantilal Shah               | Public                          | 1971   |
| 18.            | Neha Agrawal                            | Public                          | 1408   |
| 19.            | Jignesh H. Vayda                        | Public                          | 1408   |
| 20.            | Suparsh Suresh Kala                     | Public                          | 1408   |
| 21.            | Rajkumar Jamnalal Jain                  | Public                          | 1408   |
| 22.            | Mukesh Saraswat                         | Public                          | 1408   |
| 23.            | Prince Nahata                           | Public                          | 1408   |
| 24.            | Jitendra Maheshwari                     | Public                          | 1408   |
| <b>Total</b>   |   |                                 | <b>141591</b>  |





6. In the Explanatory Statement, point no. L - **The Identity of the natural person who are the Ultimate Beneficial Owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s)** shall be amended and read as below:

| Sr. No. | Name of the Proposed Allottees          | Category | Name of Ultimate Beneficial Owners |
|---------|---|----------|------------------------------------|
| 1.      | Ashika Global Finance Private Limited   | Public   | Daulat Jain                        |
| 2.      | Triptee Jain                            | Public   | Not Applicable                     |
| 3.      | Swyom India Alpha Fund                  | Public   | Radha Raman Agrawal                |
| 4.      | Shradha Manish Mehta                    | Public   | Not Applicable                     |
| 5.      | GKA Estates                             | Public   | Gaurav Atha                        |
| 6.      | Vishal M Patel HUF                      | Public   | Vishal M Patel                     |
| 7.      | Kundalia Vatsal Bhavesh                 | Public   | Not Applicable                     |
| 8.      | Chethan Navnat Rai Sanghavi             | Public   | Not Applicable                     |
| 9.      | Kesharmal C. Jain HUF                   | Public   | Paras Kesharmal Bathia             |
| 10.     | Mili Capital Management Private Limited | Public   | Bachh Raj Nahar                    |
| 11.     | Ravindra Sanghai                        | Public   | Not Applicable                     |
| 12.     | Manisha Harkut                          | Public   | Not Applicable                     |
| 13.     | Rameshbhai Karsanbhai Patel             | Public   | Not Applicable                     |
| 14.     | Rashi Bhandari                          | Public   | Not Applicable                     |
| 15.     | N. Prakash                              | Public   | Not Applicable                     |
| 16.     | Archit Grag                             | Public   | Not Applicable                     |
| 17.     | Dineshkumar Kantilal Shah               | Public   | Not Applicable                     |
| 18.     | Neha Agrawal                            | Public   | Not Applicable                     |
| 19.     | Jignesh H. Vayda                        | Public   | Not Applicable                     |
| 20.     | Suparsh Suresh Kala                     | Public   | Not Applicable                     |
| 21.     | Rajkumar Jamnalal Jain                  | Public   | Not Applicable                     |
| 22.     | Mukesh Saraswat                         | Public   | Not Applicable                     |
| 23.     | Prince Nahata                           | Public   | Not Applicable                     |
| 24.     | Jitendra Maheshwari                     | Public   | Not Applicable                     |





7. In the Explanatory Statement, point no. M - **The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue** shall be amended and read as below:

| Name                                    | Pre-Issue Shareholding Structure |      | Warrants to be Allotted | Post – Issue Shareholding (presuming full conversion of Warrants) |       |
|---|----------------------------------|------|-------------------------|---|-------|
|   | No. of Shares                    | %    |                         | No. of Shares   | %     |
| Ashika Global Finance Private Limited   | 0                                | 0.00 | 24775                   | 24775   | 0.226 |
| Triptee Jain                            | 0                                | 0.00 | 16892                   | 16892   | 0.154 |
| Swyom India Alpha Fund                  | 0                                | 0.00 | 11261                   | 11261   | 0.103 |
| Shradha Manish Mehta                    | 0                                | 0.00 | 11261                   | 11261   | 0.103 |
| GKA Estates                             | 0                                | 0.00 | 11261                   | 11261   | 0.103 |
| Vishal M Patel HUF                      | 0                                | 0.00 | 8530                    | 8530  | 0.078 |
| Kundalia Vatsal Bhavesh                 | 0                                | 0.00 | 8000                    | 8000  | 0.073 |
| Chethan Navnat Rai Sanghavi             | 0                                | 0.00 | 5631                    | 5631  | 0.051 |
| Kesharmal C. Jain HUF                   | 0                                | 0.00 | 5631                    | 5631  | 0.051 |
| Mili Capital Management Private Limited | 0                                | 0.00 | 5631                    | 5631  | 0.051 |
| Ravindra Singhai                        | 0                                | 0.00 | 5631                    | 5631  | 0.051 |
| Manisha Harkut                          | 0                                | 0.00 | 4000                    | 4000  | 0.037 |
| Rameshbhai Karsanbhai Patel             | 0                                | 0.00 | 2815                    | 2815  | 0.026 |
| Rashi Bhandari                          | 0                                | 0.00 | 2815                    | 2815  | 0.026 |
| N. Prakash                              | 0                                | 0.00 | 2815                    | 2815  | 0.026 |
| Archit Grag                             | 0                                | 0.00 | 2815                    | 2815  | 0.026 |
| Dineshkumar Kantilal Shah               | 0                                | 0.00 | 1971                    | 1971  | 0.018 |
| Neha Agrawal                            | 0                                | 0.00 | 1408                    | 1408  | 0.013 |
| Jignesh H. Vayda                        | 0                                | 0.00 | 1408                    | 1408  | 0.013 |
| Suparsh Suresh Kala                     | 0                                | 0.00 | 1408                    | 1408  | 0.013 |
| Rajkumar Jamnalal Jain                  | 0                                | 0.00 | 1408                    | 1408  | 0.013 |





|                     |   |      |      |      |       |
|---------------------|---|------|------|------|-------|
| Mukesh Saraswat     | 0 | 0.00 | 1408 | 1408 | 0.013 |
| Prince Nahata       | 0 | 0.00 | 1408 | 1408 | 0.013 |
| Jitendra Maheshwari | 0 | 0.00 | 1408 | 1408 | 0.013 |

8. In the Explanatory Statement, point no. S - **The Current and Proposed status of allottee(s) post the preferential issues namely, Promoter or Non - Promoter** shall be amended and read as below:

| Sr. No. | Name of Allottee(s)                     | Current Status | Post Status  |
|---------|---|----------------|--------------|
| 1.      | Ashika Global Finance Private Limited   | Non-promoter   | Non-promoter |
| 2.      | Triptee Jain                            | Non-promoter   | Non-promoter |
| 3.      | Swyom India Alpha Fund                  | Non-promoter   | Non-promoter |
| 4.      | Shradha Manish Mehta                    | Non-promoter   | Non-promoter |
| 5.      | GKA Estates                             | Non-promoter   | Non-promoter |
| 6.      | Vishal M Patel HUF                      | Non-promoter   | Non-promoter |
| 7.      | Kundalia Vatsal Bhavesh                 | Non-promoter   | Non-promoter |
| 8.      | Chethan Navnat Rai Sanghavi             | Non-promoter   | Non-promoter |
| 9.      | Kesharmal C. Jain HUF                   | Non-promoter   | Non-promoter |
| 10.     | Mili Capital Management Private Limited | Non-promoter   | Non-promoter |
| 11.     | Ravindra Singhai                        | Non-promoter   | Non-promoter |
| 12.     | Manisha Hurkat                          | Non-promoter   | Non-promoter |
| 13.     | Rameshbhai Karsanbhai Patel             | Non-promoter   | Non-promoter |
| 14.     | Rashi Bhandari                          | Non-promoter   | Non-promoter |
| 15.     | N. Prakash                              | Non-promoter   | Non-promoter |





|     |                           |              |              |
|-----|---------------------------|--------------|--------------|
| 16. | Archit Grag               | Non-promoter | Non-promoter |
| 17. | Dineshkumar Kantilal Shah | Non-promoter | Non-promoter |
| 18. | Neha Agrawal              | Non-promoter | Non-promoter |
| 19. | Jignesh H. Vayda          | Non-promoter | Non-promoter |
| 20. | Suparsh Suresh Kala       | Non-promoter | Non-promoter |
| 21. | Rajkumar Jamnalal Jain    | Non-promoter | Non-promoter |
| 22. | Mukesh Saraswat           | Non-promoter | Non-promoter |
| 23. | Prince Nahata             | Non-promoter | Non-promoter |
| 24. | Jitendra Maheshwari       | Non-promoter | Non-promoter |

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice dated July 11, 2024, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice dated July 11, 2024 shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**For, Advait Infratech Limited**

Sd/-

**Daisy Mehta**

**Company Secretary &  
Compliance Officer**

**Date:** 06/08/2024

**Place:** Ahmedabad

